

June 2, 2005

**REQUEST FOR FINANCIAL ADVISORY
STATEMENTS OF QUALIFICATIONS**

To Interested Firms:

I am requesting that firms interested in providing financial advisory services to the State of California submit a Statement of Qualifications to this office. The Statements of Qualifications should respond to the attached Request.

Firms selected will be placed in a pool of firms and may be appointed to serve as a pricing or financial advisor for bonds, commercial paper, revenue anticipation notes, certificates of participation and other debt obligations issued by various State issuers, as well as the financing authorities. Firms also may be engaged for financial advisory services, as the need might arise. In addition, a general obligation bond financial advisor will be appointed.

The State Treasurer's Office desires a diverse pool of financial advisors for the purpose of best assisting the office in meeting our debt financing goals. Firms of any size are encouraged to respond.

Questions regarding this request should be directed to Karen Cotton, of my staff, at (916) 653-2903.

Sincerely,

Katie Carroll, Director
Public Finance Division

REQUEST FOR FINANCIAL ADVISORY STATEMENTS OF QUALIFICATIONS

I. PROGRAM DESCRIPTIONS

The State Treasurer seeks Statements of Qualifications from financial advisory firms interested in providing services in connection with the State's debt issuance programs. Firms selected will be placed in a pool of firms and may be appointed to serve as a pricing advisor or financial advisor on bonds, revenue anticipation notes (RANs), certificates of participation and other debt obligations issued by the State, State Public Works Board (SPWB), certain joint powers authorities and other State issuers. The needs of the financing will help determine whether a firm serves in a pricing advisor or financial advisor role.

Appointments will be made on a transaction-by-transaction basis with the exception of the State's General Obligation (GO) bond program. One or more financial advisors will be selected to provide general advisory services or special services to the State Treasurer on an ongoing, as needed, basis.

The pools will remain in effect at the discretion of the State Treasurer.

General Obligation Bonds

The bonds are authorized by Bond Acts approved by the State's voters and by finance committee resolutions created under the Bond Acts. The bonds may be issued to repay interim loans from the State's Pooled Money Investment Account that financed construction of various projects under the respective Bond Acts, finance various projects under the respective Bond Acts, or refund outstanding state general obligation commercial paper notes.

General Obligation Commercial Paper Notes

The State is authorized to issue General Obligation Tax-Exempt Commercial Paper Notes (CP) under Section 16731.6 of the Government code. CP is an authorized form for issuance of general obligation bonds, which have been approved by the voters of the State (Bond Acts). The CP may be issued to reimburse state agencies for prior expenditures made for the costs of projects authorized under the Bond Acts or to repay the principal of outstanding CP. CP is intended as an alternate means of providing funds to the State prior to the issuance of long-term bonds authorized under the Bond Acts and Resolutions. Pursuant to the Bond Acts, the State pledged the full faith and credit of the State to the payment of principal of and interest on the CP.

Revenue Anticipation Notes

In accordance with Title 2, Division 4, Part 5 (commencing with Section 17300) of the Government Code, whenever the Controller determines that moneys in the General Fund are, or are expected to be, insufficient for the payment of all appropriations by the

Legislature which are required to be paid in the then current fiscal year out of the General Fund, he or she may draw a demand or demands against appropriations made from the General Fund to be paid in the then current fiscal year prior to the receipt of the income, and deliver the demand or demands to the Treasurer. The Treasurer shall register the demands for nonpayment and may issue notes by resolution pursuant to Section 17302. This resolution must be adopted by the Treasurer and approved by the Controller and the Director of Finance. Authorized notes are then sold by the Treasurer from time to time on a negotiated or competitive basis, as the Treasurer may deem advisable.

Notes are issued only to raise funds in an amount sufficient to satisfy the Controller's registered demand or demands. Any revenues in the General Fund are available for the payment of all notes and the interest thereon until the notes and the interest are fully paid and discharged.

Bonds Issued by the SPWB and Other State Agencies

SPWB

The State builds and acquires certain capital facilities through the use of lease-purchase borrowing. The SPWB issues bonds to pay for the construction of various facilities including higher education, correctional facilities, and office buildings. All projects must be authorized by the State Legislature through a budget act appropriation or separate legislation. These facilities are leased to a state agency, the University of California, the California State University, or a Community College District under a long-term lease, which provides the source of payment of the debt service on the bonds.

Other State Agencies

State agency bond issuers include, but are not limited to, the Department of Water Resources, the Department of Veterans Affairs, the University of California, and the California State University. These and other departments are authorized by law to issue revenue bonds which are payable from revenue-producing enterprises and projects.

Special Bond Issues

From time to time, the State may wish to issue certain debt by securitizing certain streams of revenues via a special bond issue which are payable from anticipated reimbursements or payments such as the Tobacco Settlement Asset-Backed Bonds or the Federal Highway Grant Anticipation Bonds.

Bonds Issued by the California Educational Facilities Authority (CEFA) and the California School Finance Authority (CSFA)

CEFA

The California Educational Facilities Authority Act, creating the CEFA, was enacted in 1976 (Education Code, Section 94100, et seq.). CEFA membership includes the State Treasurer, who serves as chair, the State Controller, the Director of Finance, and two members appointed by the Governor. CEFA was created for the purpose of issuing revenue bonds to assist private nonprofit institutions of higher learning in the expansion

and construction of educational facilities. Because CEFA is authorized to issue tax-exempt bonds under Section 501(c) (3) of the United States Internal Revenue Code, it may provide more favorable financing to private institutions than might otherwise be obtainable. Institutional facilities used for sectarian instruction or for religious worship are ineligible for financing by CEFA.

Chapter 916, Statutes of 1995, combined the previously independent California Student Loan Authority (CSLA) and CEFA, and transferred the authority to issue tax-exempt revenue bonds to fund student loans and to purchase federally reinsured student bonds from lending institutions. Both private non-profit and public institutions of higher learning are eligible for financing.

Chapter 741, Statutes of 1998, eliminated the cap on the amount of CEFA bonds that could be outstanding at any one time, including bonds issued for student loans.

CSFA

Chapter 1438, Statutes of 1985, as amended by Chapter 598, Statutes of 1987, established the CSFA and authorized the issuance of \$400 million in revenue bonds or other debt instruments. Proceeds from the sale of bonds are available for loans to school and community colleges districts to assist with the acquisition of equipment and new school sites, construction of new facilities, reconstruction of existing facilities and acquisition of portable/relocatable buildings. The proceeds of loan repayments provide the resources necessary for payment of bond debt service. Chapter 1071, Statutes of 1996, authorized the issuance of an additional \$400 million in revenue bonds per fiscal year for school districts and county offices of education that agree to guarantee payment of the bonds with Proposition 98 funds. The total outstanding amount may not exceed \$4 billion at any one time. Pursuant to Chapter 741, Statutes of 1998, the \$400 million annual issuance cap is eliminated.

CEFA and CSFA will select financial advisors from the same financial advisor pool established under this RFQ process.

Bonds Issued by the California Health Facilities Financing Authority (CHFFA)

The CHFFA was established in 1979 (Government Code, Section 15430, et seq.) to act as a conduit issuer of revenue bonds for California health facilities. CHFFA consists of nine members who review and approve all applications for financing. These members include the State Treasurer, who serves as chair, the State Controller, the Director of Finance, two members appointed by the Senate Rules Committee, two members appointed by the Speaker of the Assembly, and two members appointed by the Governor.

Bond proceeds may be used to acquire facilities, refinance debt, construct or remodel facilities, purchase equipment, obtain reimbursement of qualified expenditures, and with certain restrictions, finance short-term working capital needs. Qualifying health facilities include general acute care and acute psychiatric hospitals, skilled nursing facilities, either stand-alone entities or multi-level facilities which are residential retirement facilities operated in conjunction with skilled nursing facilities, and numerous other health

facilities as defined in Government Code Section 15432(d). Health facilities that receive financing must be incorporated as private, non-profit corporations or associations, or must be owned and operated by a political subdivision of the State, such as a city, county, or hospital district.

Chapter 1035, statutes of 1998, eliminated the cap on CHFFA bonds that could be outstanding at any one time.

CHFFA will select financial advisors from the same financial advisor pool established under this RFQ process.

Bonds Issued by the California Pollution Control Financing Authority (CPCFA) and the California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA)

CPCFA

The CPCFA was established by the Legislature in 1972 (Health and Safety Code, Sections 44508 et seq.). The Act authorizes California businesses to finance projects, which help abate, eliminate, prevent, control, or reduce any form of pollution of the earth, air, or water, or any solid or liquid waste disposal facilities involved in resource recovery systems. CPCFA can issue tax exempt or taxable conduit bonds, notes, and other obligations to fund or refund the construction, reconstruction, renovation, or replacement of these facilities

CPCFA provides financing for both large and small businesses, and provides financial assistance for the costs of issuance and credit support for small businesses needing up to \$15 million. CPCFA membership is composed of the State Treasurer, who serves as chair, the State Controller and the Director of Finance.

CAEATFA

The California Alternative Energy Source Financing Authority was originally established by the Legislature in 1980 (Public Resources Code, Sections 26000 et seq.) to assist California businesses in financing facilities using new energy sources and technologies. Any private enterprise operating within the State and involved in the promotion of alternative energy sources that reduce the use of fossil and nuclear fuels is eligible for financing. This includes, but is not limited to, co-generation, conservation, solar, biomass, wind, geothermal, and small hydroelectric facilities. Chapter 1218, Statutes of 1994, amended the name to the California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA) to denote the addition of advanced transportation technologies to the list of what may be financed by these bonds. This facilitates the development and commercialization of advanced transportation technologies to conserve energy and reduce air pollution. CAEATFA membership is composed of the State Treasurer, who serves as chair, the State Controller, the Director of Finance, the Chair of the California Energy Commission, and the President of the California Public Utilities Commission.

CPCFA and CAEATFA will select financial advisors from the same financial advisor pool established under this RFQ process.

Bonds Issued by the California Urban Waterfront Area Restoration Financing Authority (CUWARFA)

The CUWARFA was established in 1983 (Public Resources Code, Sections 32000, et seq.) to support efforts to restore, develop, and revitalize California's coastline and inland urban waterfront areas. Financing is available for both publicly and privately sponsored projects that provide public access or public recreation benefits and environmental enhancement and that demonstrate potential for job creation and economic stimulation. The projects must be economically self-sustaining, and are subject to guidelines established by the State Coastal Conservancy. CUWARFA is comprised of the State Treasurer, who serves as chair, the Director of the Department of Finance, the State Controller, the Director of the Coastal Conservancy, and the Secretary of the Resources Agency.

CUWARFA will select financial advisors from the same financial advisor pool established under this RFQ process.

Bonds Issued by the California Infrastructure And Economic Development Bank (I-Bank)

The I-Bank was created in 1994 by the Bergeson-Peace Infrastructure and Economic Development Bank Act (Government Code, Section 63000 et seq.). The IBank has broad authority to issue revenue bonds or provide other types of financial assistance to a wide variety of both public and private infrastructure and economic development projects. A four-member board of directors consisting of the Secretary of the Business, Transportation, and Housing Agency, who serves as chair; the State Treasurer; the Secretary of the State and Consumer Services Agency; and the Director of the Department of Finance governs the I-Bank.

The I-Bank assumed the responsibilities, liabilities and obligations of the former California Economic Development Financing Authority on January 1, 1999, pursuant to Chapter 4, Statutes of 1998.

II. SCOPE OF SERVICES

The scope of services will depend, in part, on the State Treasurer's need for services on various debt financings or special projects. General parameters are provided below.

A. Pricing Advisor on a Negotiated State Debt Financing

The scope of services will include, but not be limited to, the following:

1. Review the preliminary and final official statements and participate in due diligence meetings.

2. Participate in conference calls with STO staff and the financial advisors regarding liability assignments, retention, priority of orders, and designation policies. Review industry practices and make recommendations.
3. Provide input on how to market the bonds to retail and institutional investors. Review and comment on the marketing plans submitted by the syndicate members.
4. Analyze the cost benefits of different structuring and pricing options. This includes, but is not limited to, fixed rate versus variable rate bonds, insured versus uninsured bonds, callable versus non-callable bonds, and par versus discounted bonds.
5. Analyze the cost benefits of purchasing bond insurance.
6. Participate in all pricing discussions. Based on direction from STO staff, provide data on market comparables and different indices that can be used in pricing discussions.
7. On a refunding, assist STO staff in structuring and bidding out the refunding escrow and evaluate the purchase of State & Local Government Securities (SLGS) and/or open-market securities.
8. If requested by STO staff, assist in reviewing the book running senior manager's proposed allocation of the bonds.
9. Participate in a post-financing review as directed by STO staff. At a minimum, this work will include preparation of a memorandum that addresses how the State's bonds priced relative to market indices, comparables, and any goals established prior to sale.

B. Financial Advisor on a State Debt Financing

The scope of services will include, but not be limited to, the following:

1. The same duties performed by the Pricing Advisor. See Section II.A. above.
2. Participate in bond document review sessions.
3. Assist STO staff in reviewing the book running senior manager's quantitative analyses related to the bond sizing, structure, and flow of funds.
4. Analyze any proposals for new products as they pertain to the particular financing.

5. Assist STO staff in rating agency and/or bond insurer presentations or investor meetings related to the particular financing.

C. The State's General Obligation Financial Advisor

The scope of services will include, but not be limited to, the following:

1. Serve as financial advisor on the State's GO bond sales. This includes preparing the quantitative analyses related to the bond sizing, structure, and flow of funds. The general obligation financial advisor also is expected to coordinate this work with STO staff and the State's GO bond counsel to ensure compliance with federal tax law. Participation in due diligence meetings is also required.
2. Provide information on other major national, state, and local debt issuances that may coincide or compete with State sales. Provide input on the calendar of State bond sales.
3. Review and report on the feasibility of refunding any of the State's outstanding GO and lease-revenue bonds.
4. Special projects based on the needs of the State Treasurer. Special projects may occur from time to time on a variety of subject areas including implementation of new bond financing programs, rating agency reviews and investor relations.

D. Financial Advisor on the State's General Obligation Commercial Paper (CP) Notes Program

Serve as financial advisor on the State's GO CP Program. This includes reporting quarterly on the CP rates received by the State relative to the general CP market. The financial advisor for the State's GO CP Program is also expected to assist STO staff in maintaining cost-effective liquidity to support the GO CP Program. The State's GO CP Program currently uses an external liquidity facility.

E. Special Projects

From time to time, the State Treasurer may select a firm to assist with a special project, such as those listed below:

1. Fees Project. The State Treasurer may appoint a firm to conduct a comprehensive study of fees other issuers throughout the country are paying to financial advisors, financial advisors, bond counsel, and financial printers out of bond proceeds.
2. DEBT AFFORDABILITY REPORT. The State Treasurer is required annually to prepare a Debt Affordability Report to be presented to the Governor and the Legislature. The report is intended to provide a framework for the Legislature to evaluate and establish priorities for bills

that propose authorization of additional state debt supported by the General Fund during the budget year. Government Code Section 12330(b) requires the State Treasurer to prepare the report by October 1 of each year and sets forth the informational requirements that must be included in the report.

F. Financial Advisor on Financing Authority Financings

From time to time, the financing authorities might require the services of a financial advisor similar to those services described under sections II.A and II.B above. The financing authorities may also require the services of a financial advisor to assist with special projects. The financing authorities will select firms from the respective pools.

III. STATEMENT GUIDELINES

A. Minimum Qualifications

The firm has provided satisfactory responses to Section III.B.4. of this Request, as determined by the STO.

The State Treasurer's Office will not contract or otherwise do business—absent a compelling public interest—with publicly held U.S. expatriate corporations. This policy is designed to ensure that companies with which the State Treasurer's Office does business meet threshold standards of corporate accountability.

B. Content of Statements of Qualifications

Statements of Qualifications must be limited to twelve pages (excluding attachments), using a typeface font of no less than 12 pitch. Failure to provide all requested information or deviation from the required format may result in disqualification. When describing your experience on a debt financing, please provide the name of the issue, the name of the issuer, the sale date, the size of the issue, whether the interest rate was fixed or variable, and the role of your firm. Address the following items in responding to this Request for Statement of Qualifications:

1. Financial Advisory Experience
 - a. Provide a brief description of your firm's experience serving as financial advisor for tax-exempt issues in the past three years.
 - b. Provide a brief description of your firm's qualifications and experience that demonstrate its capability to provide the scope of services described in Section II of this Request.
 - c. Provide a brief description of your firm's experience on a debt issuance in which you recommended an innovative or unique financing idea, which resulted in savings to the issuer.

- d. Discuss your firm's experience in advising municipal issuers who issue variable rate debt.
- e. Provide at least two samples of your firm's written work. (The response to this question will not count against the page limit.)

2. PERSONNEL

Please complete Attachment A regarding the personnel who would be available to work on financings for the State and financing authorities.

3. REFERENCES

Please provide five references from municipal issuers for which you have provided financial advisory services.

4. LEGAL PROCEEDINGS

Please respond to the following questions regarding legal proceedings in connection with any offering of municipal securities in any California transaction:

- a. Are there now pending any legal actions alleging violations of law in connection with an offering of municipal securities in a California transaction against the firm, any partner of the firm, or any employee of the firm? Please describe each such pending action.
- b. Have there been any settlements or judgments involving such actions within the last five years? Please describe each such settlement or judgment, including the nature of the action and the amount of recovery.
- c. Are there pending any legal or disciplinary matters involving such actions against the firm by any state or federal regulatory agency? Please describe each action.

Please include information about any criminal indictments or convictions against the firm or its employees where the charges involved an offering of municipal securities anywhere in the United States. In addition, include information regarding any material pending legal action, settlement, or judgment involving a claim of fraud, whether civil or criminal.

5. LEGAL UPDATE

To ensure the continued qualification of financial advisory firms which are selected to be members of the pool, the State Treasurer's Office is requiring that these firms update this office quarterly (within 30 days after March 31, June 30, September 30, and December 31) regarding any changes to the disclosure information submitted in the application in response to Question III.B.4 regarding legal proceedings. This includes

disclosure of any new actions, which have been brought against a firm subsequent to its initial disclosure at the time of applying to the pool. This also includes any new criminal indictments or convictions and any material pending legal actions, settlements, or judgments involving a claim of fraud, whether civil or criminal. If no changes or new actions have occurred, please state so in the quarterly report.

Each firm should execute and submit the attached Legal Disclosure Certification (Attachment B), agreeing to provide disclosure of this information to the State Treasurer's Office on a quarterly basis.

6. **COMMITMENT TO CALIFORNIA**

Describe your firm's commitment to California. Include answers to these questions in your response:

- a. How many California residents does your firm employ in California?
- b. What was the percentage of your worldwide compensation (including distributions to principals of the firm) paid to California residents in the past year?
- c. Has your firm opened or closed offices in California or otherwise changed its commitment to California within the last two years?
- d. What are your firm's plans for its California municipal finance practice during the next two years?

7. **INNOVATIVE IDEAS**

Would you recommend any changes in the way the State or the financing authorities structure, market, and price debt financings? If so, please provide examples of the uses of any recommended instruments. Would you also recommend any changes in the way the State or the financing authorities use the team members?

8. **SPECIAL INTERESTS**

Please describe your firm's interests in working with the State Treasurer's Office and list the relevant experience.

9. **DISABLED VETERAN BUSINESS ENTERPRISE (DVBE)**

State law establishes participation goals of three percent for DVBE in contracts for professional bond services awarded by State agencies. These goals apply to the annual dollar amount expended on professional bond services, including financial advisory fees. Please indicate if your firm is a DVBE certified by the State of California. For more information on this program, please contact Karen Cotton at (916) 653-2903.

10. FIRM'S INTEREST IN POOLS
Complete Attachment C.
11. FIRM'S PRINCIPAL CONTACT PEOPLE AT FIRM
Complete Attachment D.
12. FEES
STO staff will establish fees on a transaction-by-transaction basis in the case of the pricing advisors and financial advisors used on State and financing authority financings.
13. SPECIAL LICENSE
Please indicated whether firm is registered with the Securities and Exchange Commission and/or by the Department of Corporations as an Investment Advisor (NASD Series 65), please provide your firm's IARD/CRD number.

C. Delivery

Statements of Qualifications may be delivered to:

For Physical Deliveries:

State Treasurer's Office
915 Capitol Mall, Room 261
Sacramento, CA 95814
Subject – Financial Advisor Statement of Qualifications
Attention: Karen Cotton

For Mailed Deliveries:

State Treasurer's Office
P.O. Box 942809
Sacramento, CA 94209-0001
Subject – Financial Advisor Statement of Qualifications
Attention: Karen Cotton

E-Mail Deliveries:

To: sto@treasurer.ca.gov
CC: kcotton@treasurer.ca.gov
Subject – Financial Advisor Statement of Qualifications

Electronic Deliveries must be in Adobe Acrobat PDF format. Pages requiring signatures may be faxed to (916) 657-4827.

No fax transmittals will be accepted, with the exception of signature pages.

Please provide two copies of your Statement of Qualifications.

All materials submitted in response to this solicitation become the property of the State of California and will not be returned. The materials will be a public record subject to the disclosure provisions of the California Public Records Act (Government Code Section 6250, et seq.).

IV. STATEMENT EVALUATION

Statements of Qualifications will be evaluated based on the following criteria (not listed in order of importance):

- A. Qualifications and experience of firm and personnel named in the Statement;
- B. Capability to provide required services;
- C. Past performance on State and financing authority debt financings; and
- D. Past performance of other municipal financings, based on client references and other verifiable information.

The STO reserves the right to:

- A. Request an interview with, and additional information from, a firm or firms prior to selection of a financial advisor(s) for inclusion in the pool or appointment to an assignment;
- B. Select firms that, in the State Treasurer's judgment, will best meet the STO's needs. In the case of the State's general obligation financial advisor, this means that firms' fee proposals will be considered but not be the sole factor in making the appointment; and
- C. Consider information about a firm in addition to the information submitted by the firm.

V. REMOVAL FROM POOL; ADDITIONS TO POOL

Any firm may be removed or suspended from a pool for reasons, which include, but are not limited to, the following:

- A. Unacceptable performance in any bond sale determined by an evaluation completed by the Public Finance Division;

- B. Disqualification because of legal proceedings outlined in Questions 4 and 5 (Section III.B.), including actions, settlements or judgments, disciplinary actions by state or federal regulatory agencies, criminal indictments or convictions, and claims of fraud whether criminal or civil;
- C. Filing for protection under federal or state bankruptcy laws;
- D. Failure to continue to meet the minimum qualifications listed under Section III; or
- E. Failure to submit continuing disclosure reports.

From time to time, the State Treasurer may make additions to the financial advisory pool. Pool applicants will be required to submit a response to the Request for Statements of Qualifications and will be evaluated based on the same criteria used to establish the pool.

VI. Ongoing Compliance With Minimum Qualifications

The State Treasurer's Office will not contract or otherwise do business—absent a compelling public interest—with publicly held U.S. expatriate corporations. This policy is designed to ensure that companies with which the State Treasurer's Office does business meet threshold standards of corporate accountability.

To remain in the financial advisor pool, a firm must meet Section III, Minimum Qualifications, at all times. Pool members are responsible for notifying the State Treasurer's Office in writing if they no longer meet the minimum qualifications. In addition, firms should promptly contact the Director of the financing authority and/or the Director of the Public Finance Division, in the case of the state pool, if they are currently appointed to a bond sale or project.

Firm

**STATE OF CALIFORNIA
OFFICE OF THE STATE TREASURER
Personnel Experience**

Identify key personnel (include partners, principals, and associates) who will be directly involved in the bond transactions.

Name	Title	Office Location	Role	How Long In Current Position?	How Long Employed at Current Firm?	How Long in Municipal Finance Practice?
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(Firm Name)
LEGAL DISCLOSURE CERTIFICATION

I, (Partner's Name), Partner, certify as follows:

I am a Partner of (Firm Name) (the “firm”) and am authorized to execute this Certification on its behalf.

The firm is interested in providing financial advisory services to the State of California and has submitted a Statement of Qualifications to the State Treasurer’s Office in order to be considered for placement in a pool of firms, which may provide such services.

In the Statement of Qualifications, the firm has responded to questions regarding legal proceedings against the firm, as specified, in connection with offerings of municipal securities in California transactions and nationwide.

The Request for Statement of Qualifications requires that the firm provide a quarterly update to the State Treasurer’s Office regarding changes to the legal information submitted with the Statement of Qualifications, as well as information about legal proceedings originating after submission of the Statement for Qualifications.

I certify that I have reviewed the requirements for updating the State Treasurer’s Office regarding legal proceedings as outlined in the Request for Statement of Qualifications, and I agree, on behalf of the firm, to fulfill the requirements outlined therein.

(Firm’s Name)

DATE: _____

(Partner’s Signature)

Partner

**STATE OF CALIFORNIA
OFFICE OF THE STATE TREASURER
List of Pool Assignments for Application Purposes**

Please indicate which assignments your firm wishes to apply for:

- ☐ State Pool (includes Revenue Anticipation Notes, State Public Works Board, joint powers authorities and various State agencies)
- ☐ State Treasurer's general obligation financial advisor
- ☐ California Educational Facilities Authority (CEFA)
- ☐ California School Finance Authority (CSFA)
- ☐ California Health Facilities Financing Authority (CHFFA)
- ☐ California Pollution Control Financing Authority (CPCFA)
- ☐ California Alternative Energy and Advanced Transportation Financing Authority (CAEATFA)
- ☐ California Urban Waterfront Area Restoration Financing Authority (CUWARFA)
- ☐ California Infrastructure and Economic Development Bank (I-Bank)

**STATE OF CALIFORNIA
OFFICE OF THE STATE TREASURER
Contacts at the Firm**

Primary Contact with State Treasurer's Office

Name:

Title:

Address:

City/State/Zip: ,

Phone:

Fax:

Internet and E-mail Address:

Contact to receive all RFQs

Name:

Title:

Address:

City/State/Zip: ,

Phone:

Fax:

Internet and E-mail Address:

Managing Partner (or comparable position)

Name:

Title:

Address:

City/State/Zip: ,

Phone:

Fax:

Internet and E-mail Address:

Head of Public Finance Unit (or comparable position)

Name:

Title:

Address:

City/State/Zip: ,

Phone:

Fax:

Internet and E-mail Address: